

# PATIENT ACCOUNT INFORMATION

Legal Name: \_\_\_\_\_ Nickname: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Business Phone #: \_\_\_\_\_ Email Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex: M or F Marital Status: S M D W Spouse's Name: \_\_\_\_\_

Social Security # (Required for all patients) \_\_\_\_\_ Driver's License #: \_\_\_\_\_

## IF STUDENT OR CHILD:

Name of School or College: \_\_\_\_\_ Age: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Mother's Name: \_\_\_\_\_

## APPOINTMENT PREFERENCES:

Day of Week: \_\_\_\_\_ Time of Day: \_\_\_\_\_ Do you wish a reminder call, if possible? Yes or No

Call me at this number: \_\_\_\_\_ How did you hear about our office? \_\_\_\_\_

Closest Relative not living with patient: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

# FAMILY PAYMENT INFORMATION

Person Responsible for paying this account: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Business Phone #: \_\_\_\_\_ Email Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: (Required) \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Employer: \_\_\_\_\_ Section: \_\_\_\_\_

Address: \_\_\_\_\_

Relationship to this patient: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other(specify) \_\_\_\_\_

How do you expect to pay for today's visit? Cash \_\_\_\_\_ Check \_\_\_\_\_ Credit Card: MC Visa DISCOVER

## Other persons covered by this account:

Name	Date of Birth	Relationship to	Responsible Party	School/Employer
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____

PAYMENT - Payment is expected when services are rendered, unless other arrangements are made in advance. A service charge of 2% per month (equivalent to 24% PER ANNUM), will be added to the unpaid balance of all accounts over 60 days. In the event we must hire an attorney or collection agency to collect this debt, you will be responsible for the payment of all costs and expenses including all court costs and reasonable attorney's fees. A minimum charge will be made for failed or cancelled appointments without prior notification of at least 48 hours.

SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

(Patient or Guardian, if patient is a Minor)

IF COVERED BY DENTAL INSURANCE COMPLETE THE REVERSE SIDE



## DENTAL INSURANCE INFORMATION

Name of Person (Employee) with Dental Insurance Coverage: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Date of Birth: \_\_\_\_\_ \*Social Security #: \_\_\_\_\_ Employee's Insurance ID#: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Dept/Section: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Dental Insurance Company's Name: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone #: \_\_\_\_\_ Group Number: \_\_\_\_\_ Union Local \_\_\_\_\_

Annual Deductible: \$ \_\_\_\_\_ Annual Maximum Coverage: \$ \_\_\_\_\_ Have you seen any other dentists this year? YES or NO

Do you have a completed insurance form as required? YES \_\_\_\_\_ NO \_\_\_\_\_

\* We cannot submit to your insurance without the employee's social security #

Other Persons covered by this insurance plan:

	NAME	Relationship to Employee	Insurance ID#	Social Security #	School/Employer
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____

## 2<sup>nd</sup> DENTAL INSURANCE INFORMATION

Name of Person (Employee) with Dental Insurance Coverage: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Date of Birth: \_\_\_\_\_ \*Social Security #: \_\_\_\_\_ Employee's Insurance ID#: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Dept/Section: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Dental Insurance Company's Name: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone #: \_\_\_\_\_ Group Number: \_\_\_\_\_ Union Local \_\_\_\_\_

Annual Deductible: \$ \_\_\_\_\_ Annual Maximum Coverage: \$ \_\_\_\_\_ Have you seen any other dentists this year? YES or NO

Do you have a completed insurance form as required? YES \_\_\_\_\_ NO \_\_\_\_\_

\* We cannot submit to your insurance without the employee's social security #

Other Persons covered by this insurance plan:

	NAME	Relationship to Employee	Insurance ID#	Social Security #	School/Employer
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____

INSURANCE- For your convenience, we will complete any forms required by your dental insurance company. Your signature, on the reverse side, authorizes the release of any information regarding your dental claims to your insurance carrier(s). It also authorizes payment directly to our office. It is your responsibility, however, to cover the balance of treatment cost, or to cover the entire cost if your insurance should fail to provide coverage. We do not render our services on the basis that insurance will pay all our charges. Each fee is individual for the individual patient.